

## Australian Unity Wholesale Mortgage Income Trust

ARSN: 102 713 824

APIR: AUS0116AU

## Australian Unity Mortgage Income Trust

ARSN: 090 082 803

APIR: AUS0020AU

### Announcement – 9 December 2011

### Ongoing commitment to the Mortgage Income Trust

After careful consideration, Australian Unity Funds Management Limited (AUFM), as Responsible Entity for the Australian Unity High Yield Mortgage Trust and the Australian Unity Wholesale High Yield Mortgage Trust (together "HYMT"), has decided to wind up the HYMT commencing 9 December 2011.

Despite the decision to wind up the HYMT, we remain committed to maintaining and building our Mortgage Income Trust (Trust). Over recent years, the Trust has experienced a very different level of liquidity demand from its investors, new investment into the Trust, and performance.

Since the Trust's inception on 6 November 2002, the Wholesale Mortgage Income Trust has returned **5.54% p.a.** to 30 November 2011.\* For the last year to 30 November 2011, it returned **5.25%.\***

We believe the Trust can still play an important role in investors' portfolios. In particular, our view is that it continues to suit investors with a medium to long-term investment horizon (i.e. more than three years) that are looking for:

- regular monthly income payments,
- a comparatively low-to-medium risk investment, and
- diversity in the conservative part of their portfolio.

### For more information

We regularly provide up-to-date information about the Trust, including Rate Updates, Rate Commentary, and Announcements.

Please refer to the 'Quick Links' sections of this website or contact Investor Services on **13 29 39** for copies of these documents.

\*Past performance is not a reliable indicator of future performance.

Notice issued by:

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