

Australian Unity Wholesale Mortgage Income Trust

ARSN 102 713 824

Announcement – 25 May 2011

Lower minimums for applications and account balances

To accommodate upcoming changes under the Government's Future of Financial Advice reforms we are reducing the minimum investment requirements (for applications, transfers and account balances) for Australian Unity Wholesale Mortgage Income Trust. The new minimum requirements are listed below.

Minimum investment requirements	
Initial investment amount	\$5,000
Additional investment amount (or \$100 per month for Regular Savings Plan)	\$1,000
Minimum balance	\$2,000
Minimum transfer	\$1,000
Withdrawals and associated minimums subject to current Withdrawal Offer on website	

For more information

We regularly provide up-to-date information about the Trust, including quarterly Fund Updates, Announcements and Continuous Disclosure information. These contain current information about the Trust's liquidity management, portfolio diversification, related party transactions, valuation policy, lending principles, distribution practices and withdrawal arrangements.

Please refer to the 'Quick Links' sections of this website or contact Investor Services on **13 29 39** for copies of these documents.