

# Education Savings Plan Student Authority Form



Please phone the Customer Service Team on 1800 882 289 if you have any questions.  
**Please PRINT clearly in BLACK pen keeping well within the boxes.**  
**Start at the left, write one letter in each box and leave one box between words.**  
**Use crosses in the boxes marked with an "X".**

## Step One Your Details

Surname																								
First Name(s)																								
Address																								
Suburb																								
State			Postcode																					
Phone																								

## Step Two Details of Student

Student Name																									
Date of Birth	DDMMYYYY				Email																				
Address																									
Suburb																									
State			Postcode																						
Daytime Phone													Evening Phone												

## Step Three Declaration

I/We

notify Lifeplan that I/we authorise the student (named above) to complete an EasyClaim withdrawal form and a Living Away From Home Declaration form and authorise Lifeplan to act on the instructions of the student, contained within the EasyClaim form and/or Living Away From Home Declaration forms.  
 I/We confirm that the student is over 16 years of age.  
 Any request for education expenses must be supported by documentation, except when claiming any eligible living allowance.

## Step Four Signatures

Investor		Date	DDMMYYYY
Investor		Date	DDMMYYYY
Student		Date	DDMMYYYY

Note: An investor can cancel this authority at any time by writing to Lifeplan.

Lifeplan Funds Management is a business name of  
 Lifeplan Australia Friendly Society Ltd.  
 ABN 78 087 649 492 AFSL 237989

Return by Fax to:  
 Fax us the completed  
 form on (08) 8212 2790

Return by Post to:  
 Lifeplan Funds Management  
 Reply Paid 89  
 Adelaide SA 5001

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