Education Savings Plan
Student Nomination Form

CBESP-STN01-001

Please phone the Customer Service Team on 1800 882 289 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Your Details

Surname

First Name(s)

Address

Suburb

State Postcode

Phone

Step Two Current Student Details

Please provide the following details for your current student:

Student Name

Date of Birth DDMMYYYY Email

Address

Suburb

State Postcode

Daytime Phone Evening Phone

Step Three Nomination for a new student

I/We declare that I/we wish to nominate the following student. I/We acknowledge that the following student replaces the student named in Step Two. I/We acknowledge that this notification is effective from the date that Lifeplan accepts this notification and all previous nominations are revoked.

Student Name

Date of Birth DDMMYYYY Email

Address

Suburb

State Postcode

Daytime Phone Evening Phone

Step Four Signature

Investor Date DDMMYYYY

Investor Date DDMMYYYY

Lifeplan Funds Management is a business name of
Lifeplan Australia Friendly Society Ltd.
ABN 78 087 649 492 AFSL 237989

Return by Fax to:
Fax us the completed form on (08) 8212 2790

Return by Post to:
Lifeplan Funds Management
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