

Education Savings Plan Switch Option Form



Please phone the Customer Service Team on 1800 882 289 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Your Details

Surname																								
First Name(s)																								
Address																								
Suburb																								
State					Postcode																			
Phone																								
Student																								

Step Two Investment Option Alteration Request

Plan Number						
Switch Amount	\$.		

Option		From Existing Details			To New Details	
Capital Secure Option	\$		%	\$	%	
Balanced Option	\$		%	\$	%	
Diversified Option	\$		%	\$	%	
High Growth Option	\$		%	\$	%	
Total	\$		%	\$	%	

Funds transferred from existing options must equal funds transferred to new options. Total % must equal 100%.

Notes

- Minimum switch \$500 per option.
- When you switch into an option, an investing transaction cost is incurred for a switch into all options excepting the Capital Secure Option.

Step Three Declaration and Signature

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor					Date	DD	MM	YY	YY
Investor					Date	DD	MM	YY	YY

Lifepan Funds Management is a business name of
 Lifepan Australia Friendly Society Ltd.
 ABN 78 087 649 492 AFSL 237989

Return by Fax to:
 Fax us the completed
 form on (08) 8212 2790

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