

Education Investment Fund Plan Beneficiary Nomination Form



Please phone the Customer Service Team on 1300 133 285 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Your Details

Surname																									
First Name(s)																									
Address																									
Suburb																									
State													Postcode												
Phone																									
Student																									

Step Two Declaration

I/We

investor(s) of the above plan, hereby revoke all previous nominations of plan beneficiaries made by me/us, and nominate the following person(s) to receive the proceeds of any residual plan investment should my/our current nominated student die after the death of the last surviving joint investor in accordance with the governing rules of the Plan.

Step Three Nomination of Plan Beneficiaries (total proceeds must equal 100%)

Beneficiary 1

First Beneficiary's Full Name																									
Address																									
Date of Birth	DDMMYYYY												Benefit % of												
Relationship to Investor(s)																									

Beneficiary 2

Second Beneficiary's Full Name																									
Address																									
Date of Birth	DDMMYYYY												Benefit % of												
Relationship to Investor(s)																									

Note: If more than 2 beneficiaries are to be nominated please complete a second Plan Beneficiary Nomination form.

Step Four Signatures

Investor													Date	DDMMYYYY											
Investor													Date	DDMMYYYY											

Lifepan Funds Management is a business name of
 Lifepan Australia Friendly Society Ltd.
 ABN 78 087 649 492 AFSL 237989

Return by Fax to:
 Fax us the completed
 form on (08) 8212 2790

Return by Post to:
 Lifepan Funds Management
 Reply Paid 89
 Adelaide SA 5001

Issued by

