

Lifeplan Education Savings Plan Student Authority Form

Please phone the Customer Service Team on 1300 1300 38 if you have any questions.

Plan Number(s):

1. Plan Sponsor Details

Surname

First Name(s)

Residential Address

Suburb

State

Postcode

Email address

Contact Phone

2. Student Beneficiary Details

Student Name

Date of Birth

Residential Address

Suburb

State

Postcode

Email address

Daytime phone

Evening Phone

3. Declaration

I/We

notify Lifeplan that I/we authorise the student (named above) to complete an EasyClaim withdrawal form and authorise Lifeplan to act on the instructions of the student contained within the EasyClaim form.

I/We confirm that the student is over 16 years of age.

Any request for education expenses must be supported by documentation, except when claiming any eligible living allowance.

Please note that before your nominated student can sign and authorise Lifeplan to withdraw funds we will also require an Identification Form to be completed by the student. The form can be downloaded from our Customer Forms page on the website.

4. Signature

Plan Sponsor One

Date

Plan Sponsor Two

Date

Student

Date

Note: A Plan Sponsor can cancel this authority at any time by writing to Lifeplan.

Lifeplan Funds Management is
a business name of Lifeplan
Australia Friendly Society Ltd
ABN 78 087 649 492
AFSL 237989

Return by fax to:

Fax us the completed form on
(08) 8212 2790

Return by post to:

Lifeplan Funds Management
Reply Paid 89
Adelaide SA 5001

