

# Lifepan Education Savings Plan Student Nomination Form

Please phone the Customer Service Team on 1300 1300 38 if you have any questions.

## Step One

### Plan Number

Plan Number(s) \_\_\_\_\_

## Step Two

### Plan Sponsor Details

Surname \_\_\_\_\_

First Name(s) \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email address \_\_\_\_\_

Contact Phone \_\_\_\_\_

## Step Three

### Current Student Beneficiary Details

Student Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email address \_\_\_\_\_

Daytime phone \_\_\_\_\_ Evening phone \_\_\_\_\_

## Step Four

### Nomination for a new Student Beneficiary

I/We declare that I/we wish to nominate the following student. I/We acknowledge that the following student replaces the student named in Step Two. I/We acknowledge that this notification is effective from the date that Lifepan accepts this notification and all previous nominations are revoked.

Student Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email address \_\_\_\_\_

Daytime phone \_\_\_\_\_ Evening phone \_\_\_\_\_

## Step Five

### Signature

Plan Sponsor One \_\_\_\_\_ Date \_\_\_\_\_

Plan Sponsor Two \_\_\_\_\_ Date \_\_\_\_\_

For enquiries please call 1300 1300 38

### Return by Fax to:

If you ticked "Fax Communication Option" on your application form you can fax us the firm form on (08) 8212 2790

### Return by Post to:

Reply Paid 89  
Lifepan Funds Management  
Adelaide SA 5001



111 Gawler Place, Adelaide SA 5000 **Postal Address** Reply Paid 89 Adelaide SA 5001 **Telephone** (08) 8212 3838 **Facsimile** (08) 8212 2790  
**Customer Service Telephone** 1300 1300 38 **Email** enquiries@lifepan.com.au **Website** lifepan.com.au

Lifepan Funds Management is a business name of Lifepan Australia Friendly Society Limited ABN 78 087 649 492 AFSL 237989  
Lifepan Australia Building Society Limited ABN 30 087 652 079 AFS Licence 237994