Lifeplan FlexiGrowth Investment Regular Income Option

LPLFG-RI001-001

Please PRINT clearly in Black pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an 'X'.

A. INVESTOR(S) DETAILS

Last name

First name

Address

Suburb

State

Postcode

Phone Number

Mobile Phone

B. INVESTMENT DISTRIBUTION DETAILS

Policy Number

Start Date D D M M Y Y Y Y

INVESTOR OPTION SELECTION

Select how you would like your income distributions to be paid. If you have invested into multiple Options, you can choose to have income reinvested in some Options and deposited into your nominated account for the other Options.

Capital Guaranteed Option	Reinvest	X	Deposit into Bank Account	X
Income Option	Reinvest	X	Deposit into Bank Account	X
Cash Enhanced Option	Reinvest	X	Deposit into Bank Account	X
High Yield Option	Reinvest	X	Deposit into Bank Account	X

C. FINANCIAL INSTITUTION ACCOUNT DETAILS

Bank Name

Address

Account Holder Name

Branch Number **(BSB)**

Account Number

D. NOTES

This Authority will remain force until written notice is received by Lifeplan to cancel /alter this authority
The investor (s) must be the bank account owner.

E. SIGNATURE(S)

Signature of investor 1

Signature of investor 2

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Lifeplan Funds Management is a business name of Lifeplan Australia Friendly Society Limited
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Lifeplan FUNDS MANAGEMENT