

Funeral Bond Application for Funeral Benefit



Please phone the Customer Service Team on 1300 1300 38 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Details of Deceased Investor

Name																								
Address																								
Suburb													State			Postcode								
Policy Number																								

Step Two Details of Executor/Legal Personal Representative

Name																								
Address																								
Suburb													State			Postcode								
Contact Phone Number																								

I declare that I am the representative responsible for the estate of the deceased investor. I hereby apply to Lifeplan Funds Management for the payment of the Funeral Bond benefit due on the death of the above named deceased investor. Please forward all related funeral expenses for consideration of payment.

I have enclosed the following:

- Original certified photocopy of the Death Certificate
- Original Funeral Account/Receipt (If already paid and reimbursement required)
- Other related funeral expenses for consideration of payment

Step Three Payment Details

Please select one of the following options:

<input checked="" type="checkbox"/>	The funeral expenses have been paid	
<input checked="" type="checkbox"/>	Please forward a cheque made payable to the Estate for the amount of \$	_____.
<input checked="" type="checkbox"/>	Pay directly into the Estate's account:	
or	Bank Name	_____ Branch _____
	Branch Number (BSB)	_____ Account Number _____
	Account Name	_____
<input checked="" type="checkbox"/>	The funeral expenses have not been paid. Please forward a cheque for \$	_____.
	to the funeral director at the address shown on the attached account.	

Step Four Signature

Name																								
Signature of Executor/Legal Personal Representative																								
Date	DD		MM		YY		YY																	

Note: Lifeplan collects the executor's/legal representative's personal information for the purpose of processing this claim. If you would like a copy of our privacy policy or want to access or change your personal details please call 1300 1300 38.



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 Lifeplan Funds Management is a business name and a registered trademark of Lifeplan Australia Friendly Society Limited
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