

Change of Details Form

Customer Service Team Contact No: 1300 1300 38

Investor Number(s):

1. Current Details

Surname Mr/Mrs/Ms/Miss/Dr/Other

Given Names

Residential Address

Suburb

State

Postcode

Email address

Date of birth

Contact phone

2. New Details

Surname Mr/Mrs/Ms/Miss/Dr/Other

Given Names

Residential Address

Suburb

State

Postcode

Email address

Date of birth

Contact phone

3. Change Details

Date of change

Reason for change

4. Notes

If you have a change of name we will require a certified copy of your marriage/divorce certificate.

A residential address must be provided in all circumstances

5. Signature

Old Signature

Date

New Signature

Date



Fax: (08) 8212 2790

Return your completed form to:

Lifeplan Funds Management
Reply Paid 89
Adelaide SA 5001

111 Gawler Place Adelaide SA 5000 Postal Address Reply Paid 89 Adelaide SA 5001 Telephone (08) 8212 3838 Facsimile (08) 8212 2790
Customer Service Telephone 1300 1300 38 mail enquiries@lifeplan.com.au Website lifeplan.com.au

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