

# Lifeplan Fax Agreement Form

## Investor Details:

Investor 1 Name

Investor 2 Name

Address

Suburb

State

Postcode

Contact Phone

Is this agreement to apply to all Investments held? Yes

No

Policy Number(s)

## Conditions for Fax Communication Option

If you wish to make a withdrawal or amend your records or communication with us in any way by fax, please take the time to read the following section. You should understand that by electing to use the fax facility, you automatically agree to be bound by the conditions of the facsimile usage agreement details below.

When you send us fax instructions, you must:

- Send the fax to 'Lifeplan Funds Management' on fax number (08) 8212 2790, or such other fax number that we may advise from time to time;
- Ensure the fax is signed by all authorised signatories to the investment; and
- Include the names of all investors, the policy numbers(s) and sufficient information to enable us to complete the transaction.

Lifeplan will only act on completed fax instructions. We may refuse to act on your fax instructions or refuse to act unless your instructions have been confirmed by other means. Lifeplan will not be liable for an will not compensate you for any loss or delay resulting from the non-receipt of any transmission.

## Fax Communication Option

Yes, I/we elect to use the fax facility to communicate with Lifeplan.

By making the above election you agree to the terms and conditions for fax communication and release and indemnify Lifeplan against any liabilities against any liabilities whatsoever arising out of Lifeplan acting on any communications received by fax.

Signature of Investor 1

Date

Signature of Investor 2

Date

## Notes:

Please note we require the original of this form returned prior to you commencing your communications by fax.

Please return your completed form to Reply Paid 89, Adelaide, SA 5001



For enquiries please call 1300 1300 38

111 Gawler Place Adelaide SA 5000 Postal Address Reply Paid 89 Adelaide SA 5001

Telephone (08) 8212 3838 Facsimile (08) 8212 2790

Customer Service Telephone 1300 1300 38 mail enquiries@lifeplan.com.au Website lifeplan.com.au

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