

Investment Withdrawal Request

Office Use Only
Received Date:

.....
Due Date:
.....

1. Investor Details:

Surname Mr/Mrs/Ms/Miss/Dr/Other

Given Names

Address

Suburb

State

Postcode

Date of Birth

Contact Number

2. Investment Details:

Commencement Date

Plan Number

3. Type of Withdrawal

Full withdrawal (interim rate of interest to apply to full withdrawals processed prior to bonus declaration).

Partial withdrawal - Amount Required Minimum Amount \$500

4. Payment Details (Please credit the following bank account)

Bank

Branch Number

Account Holder's Name

Account Number

5. To better understand members' needs, please indicate your reasons for withdrawal:

Purchased Property

Purchased Car

Purchased Other

Payment of a Debt

Investment has reached Maturity

Income Support/Living Expenses

Invest Elsewhere - please specify

6. Declaration

In consideration of payment of the value of that investment listed above, I hereby waive all rights to further claims on the Society under the above investment for that part of the benefit so withdrawn.

Signature of Investor 1

Date

Signature of Investor 2

Date

Please Note

- If under 16 years of age - both parents or guardians to sign and identification required.
- Minimum remaining balance \$1000 to keep bond open.
- Payment will be made 7 days from date request received.
- Direct Bank Credit funds cleared immediately after they have been credited to your nominated account.
- Cheques are available on request - please contact Lifeplan for further information.
- For security reasons no 3rd party bank credits will be issued.