Lifeplan Funds Management
Request for Maturity Date Extension

LPGEN-WAT01-001

Please phone the Client Service Team on 1300 1300 38 if you have any questions.

Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Your Personal Details

Surname

First Name(s)

Address

Suburb

State Postcode

Phone

Email

Step Two Investment Details

Policy Number

Step Three Maturity Date Alteration

Investor Name

Date of Birth D D M M Y Y Y Y

Current Maturity Date D D M M Y Y Y Y

Please extend my maturity date by 10 years ☐

Please extend my maturity date for a fixed period ☐ (nominate a term from 1 year to 9 years below)

Please alter my maturity date to be D D M M Y Y Y Y

Step Four Signature

Investor Date D D M M Y Y Y Y

Investor Date D D M M Y Y Y Y

Step Five Submitting Your Form (options below)

Fax to:
(08) 8212 2790

Post to:
Lifeplan Funds Management
Reply Paid 89
Adelaide SA 5001

Lifeplan
FUNDS MANAGEMENT

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