

# Additional Deposit Form

## 1. Your details

Investor 1	Investor 2 (if required)
Title <input type="text"/> Surname <input type="text"/>	Title <input type="text"/> Surname <input type="text"/>
Given Names <input type="text"/>	Given Names <input type="text"/>
Residential address <input type="text"/>	Residential address <input type="text"/>
<input type="text"/>	<input type="text"/>
Suburb <input type="text"/> State <input type="text"/>	Suburb <input type="text"/> State <input type="text"/>
Postcode <input type="text"/> Date of birth <input type="text"/>	Postcode <input type="text"/> Date of birth <input type="text"/>
Contact phone <input type="text"/>	Contact phone <input type="text"/>
Company/Trust/Other <input type="text"/>	Company/Trust/Other <input type="text"/>
Name of entity <input type="text"/>	Name of entity <input type="text"/>

## 2. Investment details


Policy Number  Amount

For investments in Wealth Builder, please specify amount per segment below.

Managed Cash	\$ <input type="text"/>	or %	<input type="text"/>
Australian	\$ <input type="text"/>	or %	<input type="text"/>
Global	\$ <input type="text"/>	or %	<input type="text"/>

If no segment is specified, the funds will be disbursed as per the original investment.

## 3. Method of payment

 Biller Code 899138. For details of your Customer Reference number, please call our Customer Service Team on 1300 133 285.

Cheque: Please send your completed form, together with your cheque made payable to "Lifeplan Australia Friendly Society Limited" and crossed "Not Negotiable", to - 111 Gawler Place, Adelaide SA 5000

Direct Credit: I have made my deposit directly into Lifeplan's Operating Account with Westpac (BSB 035-002, Account 103425). Please ensure your Policy Number and Name is recorded when making a Direct Credit deposit. Cheque payment only accepted.

## 4. Signature details (All Investor(s) must sign and date this form)

Signature of investor	<input type="text"/>	Date	<input type="text"/>
Signature of investor	<input type="text"/>	Date	<input type="text"/>



Lifeplan Funds Management is a business name of Lifeplan Australia Friendly Society Ltd.  
ABN 78 087 649 492 AFSL 237989

### Return by Fax to:

If you ticked "Fax Communication Option" on your application form you can fax us the form on (08) 8212 2790

### Return by Post to:

Lifeplan Funds Management  
Reply Paid 89  
Adelaide SA 5001