



Additional Life Insured Nomination

Please phone the Customer Service Team on 1300 133 285 if you have any questions.

Please PRINT clearly in BLACK pen keeping well within the boxes.

Start at the left, write one letter in each box and leave one box between words.

Use crosses in the boxes marked with an "X".

Step 1 Your Details

Investment Number

Surname

First Name(s)

Address

Suburb

State Postcode

Phone Investment Number

Step 2 Additional Life Insured

Additional Life Insured 1

Title Mr Mrs Ms Miss Other

Name

Surname

Residential Address

Suburb

State Postcode

Date of Birth

Relationship to investor

Additional Life Insured 2

Title Mr Mrs Ms Miss Other

Name

Surname

Residential Address

Suburb

State Postcode

Date of Birth

Relationship to investor



Notes

- If you do not nominate a Life Insured, you and your joint applicant (if any) will become the Life Insured.
- A Life Insured cannot be removed after your investment has commenced.
- All nominated beneficiaries are cancelled with the addition of a Life Insured.



Step 3 Declaration and Signature

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor

Date

Investor

Date



Lifeplan Funds Management is a business name of Lifeplan Australia Friendly Society Ltd.
ABN 78 087 649 492 AFSL 237989

Return by Fax to:
Fax us the completed form on (08) 8212 2790

Return by Post to:
Lifeplan Funds Management
Reply Paid 89
Adelaide SA 5001

Issued by

