Lifeplan NextGen Investments Regular Withdrawal Form

LPNGI-RWF01-001

Please phone the Customer Service Team on 1300 133 285 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step 1 Your Details

Surname

First Name(s)

Address

Suburb

State Postcode

Phone

Step 2 Reglar Withdrawal Details

Investment Number Commencement Date DDMMYYYY

Please pay $. Week Fortnight Month Quarter

The minimum regular withdrawal amount is $100, while your investment balance is above $15,000.

Step 3 Financial Institution Account Details

Bank Name Branch

Branch Number (BSB) Account Number

Account name

Step 4 Specific Investment Option Withdrawal Details (see PDS for option details)

Option Code

$. or %

$. or %

$. or %

Step 5 Declaration and Signature

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.
- This authority will remain in force until written notice is received by Lifeplan to cancel/alter this authority.
- The first direct credit will be processed on the next available first business day of each month or quarter after receipt of this authority by Lifeplan.
- The investor(s) must be the bank account holder.

Investor 1 Date DDMMYYYY

Investor 2 Date DDMMYYYY

Lifeplan Funds Management is a business name of
Lifeplan Australia Friendly Society Ltd.
ABN 78 087 649 492 AFSL 237989

Return by Fax to:
Fax us the completed form on (08) 8212 2790

Return by Post to:
Lifeplan Funds Management
Reply Paid 89
Adelaide SA 5001

Issued by
Lifeplan
FUNDS MANAGEMENT