

Lifepan TaxSmart Investments Additional Deposit Form



Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

A. INVESTOR(S) DETAILS

Last name																								
First name																								
Address																								
Suburb																								
State				Postcode																				
Phone number							Mobile Phone																	

B. INVESTMENT DETAILS

Policy Number

INVESTMENT OPTION SELECTION

Cash Enhanced Option	\$	<input type="text"/>	.	<input type="text"/>	or %	<input type="text"/>
High Yield Option	\$	<input type="text"/>	.	<input type="text"/>	or %	<input type="text"/>
Growth Option	\$	<input type="text"/>	.	<input type="text"/>	or %	<input type="text"/>
Australian Shares Option	\$	<input type="text"/>	.	<input type="text"/>	or %	<input type="text"/>
Total	\$	<input type="text"/>	.	<input type="text"/>	or %	<input type="text"/>

Total % must equal 100%

If no Option is selected, the deposit amount will be disbursed to your policy as per your existing investment Option percentages.

C. METHOD OF PAYMENT



Billers Code 899138. For details of your Customer Reference number, please call our Customer Service team on 1300 1300 38.

Cheques: To be made payable to Lifepan Australia Friendly Society Limited. Third party cheques are not accepted.

D. DECLARATION

I/we confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained this for future reference.

Signature of Investor 1

Date

Signature of Investor 2

Date



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Lifepan Funds Management is a business name and a registered trademark of Lifepan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence 237989
Lifepan Australia Building Society Limited ABN 30 087 652 079 AFS Licence 237994

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