

Tax Minimiser Fax Agreement Form

Investor Details:

Investor 1 Name

Investor 2 Name

Address

Suburb

State

Postcode

Contact Phone

Is this agreement to apply to all investment held?

Yes

No

Policy Number(s)

Conditions for Fax Communication Option

If you wish to make a withdrawal or amend your records or communication with us in any way by fax, please take the time to read the following section. You should understand that by electing to use the fax facility, you automatically agree to be bound by the conditions of the facsimile usage agreement details below.

When you send us fax instructions, you must:

- Send the fax to 'Lifeplan Funds Management' on fax number (08) 8212 2790, or such other fax number that we may advise from time to time.
- Ensure the fax is signed by all the authorised signatories to the investment,
- Include the names of all the investors, the policy number(s) and sufficient information to enable us to complete the transaction.

Lifeplan will only act on completed fax instruction. We may refuse to act on your fax instruction or refuse to act unless your instructions have been confirmed by other means. Lifeplan will not be liable for and will not compensate you for any loss or delay resulting from the non-receipt of any transmission.

Fax Communication Option

Yes, I/we elect to use the fax facility to communicate with Lifeplan.

By making the above election you agree to the terms and conditions for fax communications and release and indemnify Lifeplan against any liabilities whatsoever arising out of Lifeplan acting on any communications received by fax.

Signature of Investor 1

Date

Signature of Investor 2

Date

Notes:

Please note we require the original of this form returned prior to you commencing your communications by fax.

Please return completed form to: Reply Paid 89, Adelaide, SA 5001