



Step 3 Regular Switching Facility (Optional)

Policy Number

Investment Fund	Code	Investment Fund	Code
Multi-Manager Conservative Fund	624	Managed Investment Fund	613
Multi- Manager Moderate Fund	625	Growth Investment Fund	618
Multi-Manager Growth Fund	626	Australian Shares Fund	619
Multi-Manager Australian Share Fund	627	Global Shares Fund	620
Multi-Manager Global Share Fund	628	Property Fund	621
Capital Guaranteed Fund	610	High Growth Fund	622
Capital Secure Fund	612	Enhanced Yield fund	629

Switch #1

I want to switch a total of % . from the Fund Code # each Month Quarter

as a series of switches into Fund Code # at % .

as a series of switches into Fund Code # at % .

as a series of switches into Fund Code # at % .

Switch #2

I want to switch a total of % . from the Fund Code # each Month Quarter

as a series of switches into Fund Code # at % .

and Fund Code # at % .

and Fund Code # at % .

Switch #3

I want to switch a total of % . from the Fund Code # each Month Quarter

as a series of switches into Fund Code # at % .

and Fund Code # at % .

and Fund Code # at % .

Note: The total series of switches into funds will need to equal the total amount being switched out.

Step 4 Declaration and Signature

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.
- I/We acknowledge that the Direct Debit arrangement (if applicable) is governed by the terms of the Lifeplan Direct Debit Client Service Agreement and that is available on request from Lifeplan.

Investor

Date

Investor

Date

Lifepan Funds Management is a business name of Lifepan Australia Friendly Society Ltd. ABN 78 087 649 492 AFSL 237989

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Issued by

