

Direct Debit Request Authorisation



- I/We authorise Lifeplan (User ID Number: 026445) to debit this nominated account with the contribution shown and/or the direct debit cycle I have selected in Step Three.
- I/We have read the Direct Debit Client Services agreement provided within the Product Disclosure Statement and agree with its terms and conditions.
- I/We acknowledge that I/we may obtain a copy of the Client Service agreement at any time by contacting Lifeplan Customer Service on 1300 133 285.
- I/We acknowledge that this authority will remain in force until Lifeplan receives written notice to cancel/alter this authority.

Direct Debit Authority

Signature of Account Owner 1

Signature of Account Owner 2

Step 5 Option Selection

As per my existing option split

OR Please specify the amount you wish to invest in each option, details of current investment options are available in the current Product Disclosure Statement.

Investment Fund Selection

Multi-Manager Conservative Fund	\$.			or %							.		
Multi-Manager Moderate Fund	\$.			or %							.		
Multi-Manager Growth Fund	\$.			or %							.		
Multi-Manager Australian Share Fund	\$.			or %							.		
Multi-Manager Global Share Fund	\$.			or %							.		
Capital Guaranteed Fund	\$.			or %							.		
Capital Secure Fund	\$.			or %							.		
Managed Investment Fund	\$.			or %							.		
Growth Investment Fund	\$.			or %							.		
Australian Shares Fund	\$.			or %							.		
Global Shares Fund	\$.			or %							.		
Property Fund	\$.			or %							.		
High Growth Fund	\$.			or %							.		
Enhanced Yield Fund	\$.			or %							.		
Total	\$.			or %							.		

Step 6 Declaration and Signature

- I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained this for future reference.
- I/We acknowledge that the Direct Debit arrangement (if applicable) is governed by the terms of the Lifeplan Direct Debit Client Service Agreement and that this is available on request from Lifeplan.

Investor

Date

Investor

Date

Lifeplan Funds Management is a business name of Lifeplan Australia Friendly Society Ltd.
 ABN 78 087 649 492 AFSL 237989

Return by Fax to:
 Fax us the completed form on (08) 8212 2790

Return by Post to:
 Lifeplan Funds Management
 Reply Paid 89
 Adelaide SA 5001

Issued by

