

Withdrawal payment instructions

Option B – Check Payment

I authorise cheque payable to:

Name

3. Authorisation

I/We being the Bond Owner(s) of the Bonds listed above instruct and authorise the transactions as indicated above. For any withdrawals listed, I/we agree that the payment of such amount shall be full and sufficient discharge of the liability of Australian Unity in respect of the benefits surrendered.

Signature of Claimant

Date

4. Verification and certification

A verification document is required in support of this redemption request. Please provide a certified copy of any of the following that verify your (the applicants) name, date of birth and current address:

Please place a tick in the document type that you have supplied.

Birth Certificate

Citizenship Certificate

Pension Card

Drivers Licence

Passport

Certification of documents

Where your identification documents need to be certified, we suggest that the person certifying the document(s) for you use the following statement on the copy being certified:

'I certify this to be a true copy of [name of document] the original of which, was produced to me at the time of signing.'

The document must also be dated, and have the signature, printed name, occupation, employer and address of the person certifying the document.

Some persons who may certify copies of original documents are:

- Officer with or authorised representative by an Australian Financial Services licence holder with 2 or more years of continuous service with one or more licensees
- Chartered Accountant, CPA or member of the National Institute of Accountants with 2 or more years of continuous membership
- Officer of a financial institution or finance company with 2 or more year continuous service with one or more institutions or companies
- Permanent employee of the Australian Postal Corporation with 2 or more years continuous service, or someone who operates as an agent of the Australian Postal Corporation
- Police Officer
- Lawyer, magistrate, registrar of a Court, Justice of the Peace
- Notary Public

5. Statutory Declaration

Please complete this section only if you do not have the original policy certificate.

Please use **BLOCK** letters and a black or blue pen.

⁽¹⁾ Here insert name, address and occupation of persons making the declaration

I/ ⁽¹⁾

do solemnly and sincerely declare that:

To the best of my knowledge and belief the said Bond Certificate has been lost. A proper search and diligent enquiries have been made to locate the said Bond Certificate, however, no trace of it can be found.

I make this solemn declaration by virtue of the Statutory Declaration Act 1959 as amended and subject to the penalties provided in that Act for the making of false statements in the statutory declarations, conscientiously believing the statements contained in the declaration to be true in every particular.

⁽²⁾ Signature of person(s) making the declaration

⁽²⁾

Declare at

On

Before me,

⁽³⁾ Signature of person(s) before whom the declaration is made

⁽³⁾

⁽⁴⁾ Here insert printed name, qualifications and address of person whom the declaration is made

⁽⁴⁾

Note: A person who willfully makes a false statement in a statutory declaration under the Statutory Declaration Act 1959 as amended is guilty of an offence against this Act the punishment for which is a fine not exceeding \$200 or imprisonment for a term not exceeding six months or both if the offence is prosecuted summarily, or imprisonment for a term not exceeding four years if the offence is prosecuted upon indictment.

Please send this completed form to:

Australian Unity Investments
Reply Paid 64466
South Melbourne VIC 3205

Contact us

Address

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