

# Memorandum of Transfer



Please use **BLOCK** letters and a black or blue pen to complete this form.

Please indicate using an "X" where appropriate. If a section does not apply to you, please indicate using "N/A".

Office use only

## 1. Member details / Transfer from (member)

Account number

Title  Mr  Mrs  Ms  Miss

Surname

Given name(s)

Date of birth

Address

Suburb  State

Postcode  Country (if not Australia)

Contact number (business hours)  Fax number

Email

Preferred contact method  Phone  Email

## 2. New member details / Transfer to (assignee)

Title  Mr  Mrs  Ms  Miss

Surname

Given name(s)

Date of birth

Address

Suburb  State

Postcode  Country (if not Australia)

Contact number (business hours)  Fax number

Email

Preferred contact method  Phone  Email

**Signature of Assignee**

X

**Date**

□ □ / □ □ / □ □ □ □

**Signature of Witness\***

X

**Date**

□ □ / □ □ / □ □ □ □

\* Witness required if assignee is under 18 years

**3. Statement by member**

I hereby declare that the benefit transferred is not subject to any nomination made and no person has any other interest in the Investment Bond.

**Signature of Member**

X

**Date**

□ □ / □ □ / □ □ □ □

**Signature of Witness**

X

**Date**

□ □ / □ □ / □ □ □ □

<p><b>Please send your completed form to:</b>          Australian Unity Investments          Reply Paid 64466          South Melbourne VIC 3205</p>	<p><b>Or fax your completed form to:</b>          (03) 8682 5057          and send the original form to the address indicated at left.</p>
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**Contact us**

**Investor Services**

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