



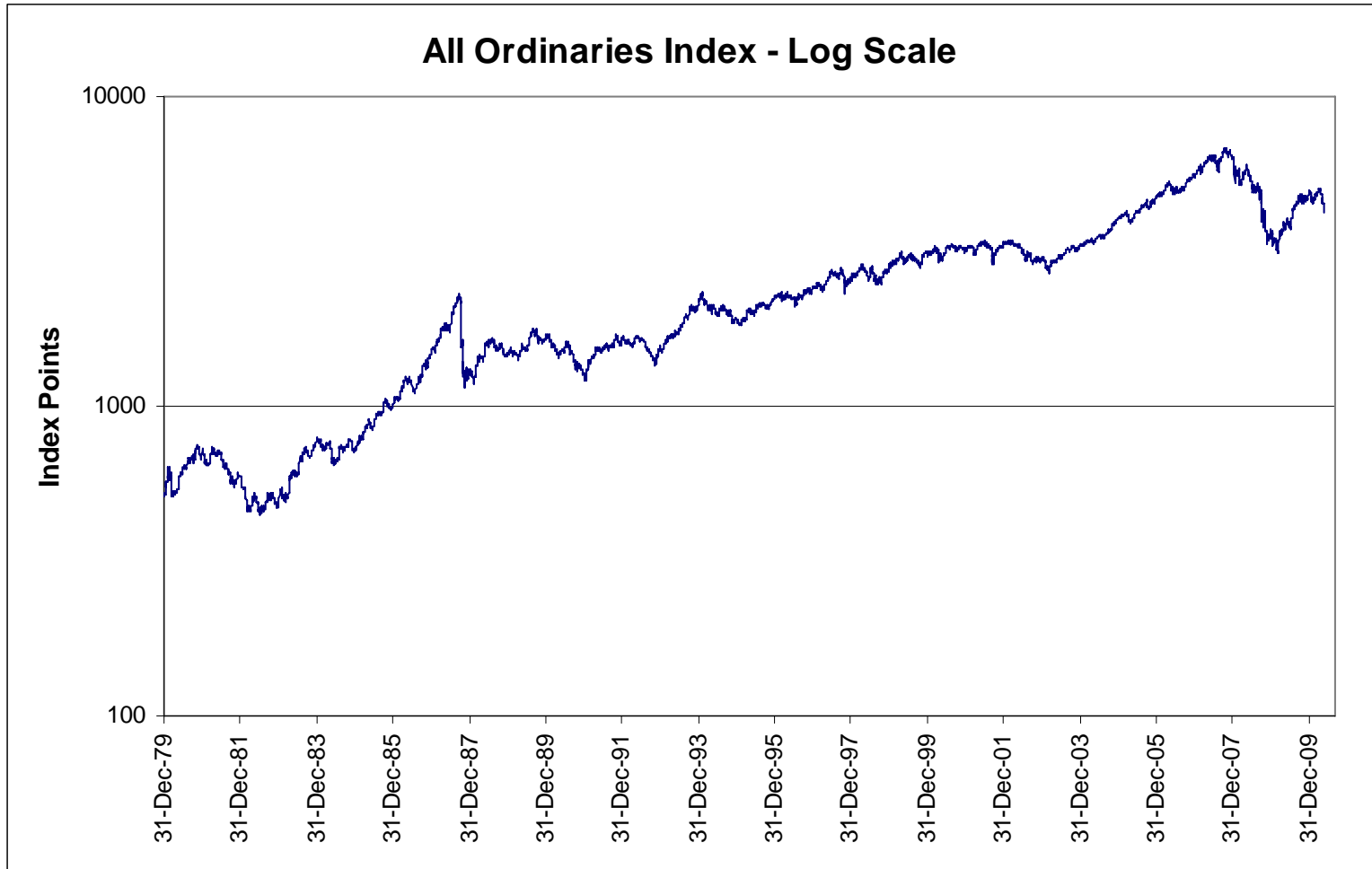
# Platypus Teleconference

Wednesday 2 June 2010

11.00-11.30 am

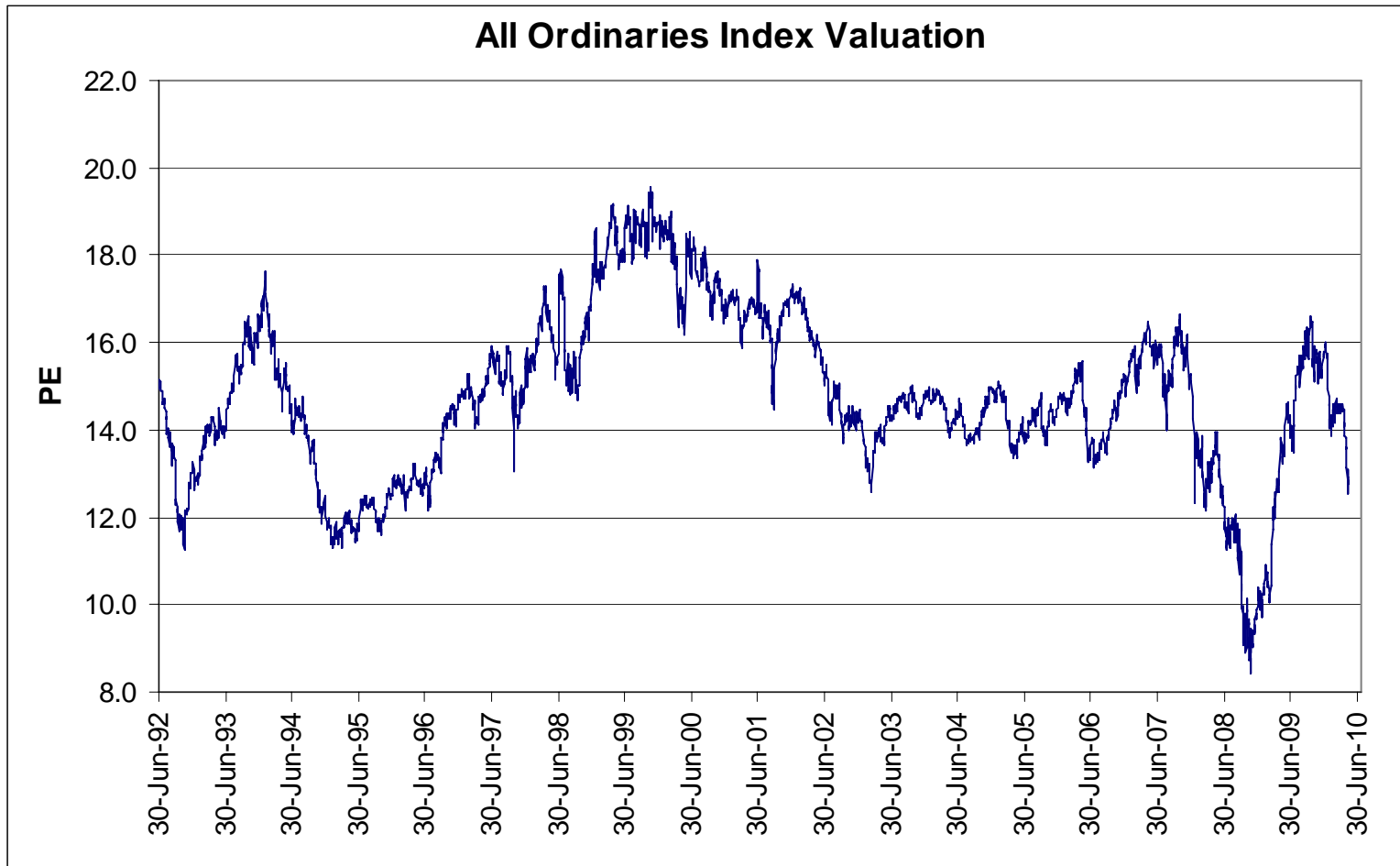
Proud joint venture partner with:





Source: Platypus Asset Management

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## Platypus portfolio metrics

Stock	Portfolio Weight %	Index Weight %	Active Weight %
Consumer Discretionary	11.59	4.27	7.31
Consumer Staples	7.19	8.48	-1.29
Energy	4.84	7.02	-2.18
Financials	30.82	39.82	-9.00
Health Care	10.50	3.55	6.95
Industrials	4.80	6.78	-1.98
Information Technology	4.10	0.80	3.30
Materials	22.94	24.47	-1.54
Telecommunications	0.00	3.45	-3.45
Utilities	0.00	1.36	-1.36
Cash	3.23	0.00	3.23

Proud joint venture partner with:

As at 31 May 2010

## Platypus portfolio metrics – Top 10 holdings

	Stock	Portfolio Weight %
1	BHP Billiton	14.65
2	Commonwealth Bank	12.02
3	Westpac	11.19
4	ANZ	5.58
5	Rio Tinto	5.18
6	Wesfarmers	5.16
7	Computershare	3.50
8	Seek Limited	3.25
9	Woodside Petroleum Limited	3.13
10	CSL Limited	2.69

As at 31 May 2010

Proud joint venture partner with: