

# Switch of Regular Payment Arrangements Form

## Australian Unity Banking

Please use **BLOCK** letters and a black or blue pen to complete this Application Form.

Please make sure that all questions are answered. Please indicate using an 'X' where appropriate. If a section does not apply to you, please indicate using 'N/A'.

### Step 1 Customer details

Title  Mr  Mrs  Ms  Miss

Surname

Given name(s)

### Joint Customer Details (if applicable)

Title  Mr  Mrs  Ms  Miss

Surname

Given name(s)

### Step 2 Schedule (details of accounts held with other Financial Institutions)

#### Account 1

Bank Name  Branch

Branch Number (BSB)  Account Number

Name/s on Account

Account Authority/ies

#### Account 2

Bank Name  Branch

Branch Number (BSB)  Account Number

Name/s on Account

Account Authority/ies

#### Account 3

Bank Name  Branch

Branch Number (BSB)  Account Number

Name/s on Account

Account Authority/ies

#### Account 4

Bank Name  Branch

Branch Number (BSB)  Account Number

Name/s on Account

Account Authority/ies

**Step 3 Customer request and authority to disclose Regular Payments List**

I/We consent to Australian Unity obtaining a Regular Payments List from my/our other Financial Institution showing regular payments to and from my/our account(s) held with my/our other Financial Institution described in the Schedule.

I/We consent to my/our other Financial Institution compiling a Regular Payments List for the account(s) described in the Schedule, and disclosing the list to Australian Unity.

I/We understand and acknowledge that:

- 1. the Regular Payments List contains my/our personal information;
- 2. I am/we are authorised to operate the accounts described in the Schedule; and
- 3. the accounts listed are personal accounts held in my/our name(s).

**Customer signature**

Name


Dated the / /



**Joint customer signature**


Name

Dated the / /

**Contact us**

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